



CASTELLUM

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Press release  
Gothenburg, 1 June 2023

## Castellum publishes the final outcome of the rights issue

**The subscription period in the rights issue in Castellum Aktiebolag ("Castellum" or the "Company") ended on 29 May 2023. The final outcome shows that 161,988,355 shares, corresponding to approximately 98.7 per cent of the offered shares in the rights issue, were subscribed for by exercise of subscription rights. The remaining 2,212,129 shares have been allotted to those who have subscribed for shares without exercise of subscription rights. The rights issue is therefore fully subscribed and Castellum will receive proceeds of SEK 10,180 million, before deduction of issue costs.**

The final outcome of the rights issue shows that 161,988,355 shares, corresponding to approximately 98.7 per cent of the offered shares, have been subscribed for by exercise of subscription rights. The remaining 2,212,129 shares that were not subscribed for by exercise of subscription rights have been allotted to those who have subscribed for shares without exercise of subscription rights according to the principles outlined in the prospectus. The rights issue is thus fully subscribed and the guarantee commitments have not been utilised.

As a result of the rights issue, Castellum will receive proceeds of SEK 10,180 million, before deduction of issue costs. The rights issue entails that Castellum's share capital will increase by SEK 82,100,242 and the total number of shares will increase by 164,200,484 shares. After the rights issue, Castellum's share capital will amount to SEK 246,300,726 and the number of shares in Castellum will amount to 492,601,452 shares.<sup>1</sup>

Those who have subscribed for shares without subscription rights have been allotted new shares according to the principles outlined in the prospectus. As confirmation of the allotment of new shares subscribed for without subscription rights, a contract note will be sent to the subscribers today, on 1 June 2023. Subscribed and allotted shares must be paid for in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive a notification of allotment in accordance with the respective nominee's procedures. A notification will only be sent to those who have been allotted shares.

The last day of trading with paid subscribed shares (BTAs) is on 5 June 2023. Trading in the new shares subscribed for with subscription rights is expected to commence on Nasdaq Stockholm on or around 12 June 2023. Trading in the new shares subscribed for without subscription rights is expected to commence on Nasdaq Stockholm on or around 15 June 2023.

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<sup>1</sup> After cancellation of 17,331,000 treasury shares, corresponding to SEK 8,665,500 in share capital, in accordance with the resolution from the Annual General Meeting held on 23 March 2023.



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### **About Castellum**

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 31 March 2023, the property value totalled approximately SEK 174 billion, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap.

Beyond expectations.

[www.castellum.se](http://www.castellum.se)

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