



CASTELLUM

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Press release  
Gothenburg, 30 May 2023

## Castellum publishes the preliminary outcome of the rights issue

**The subscription period in the rights issue in Castellum Aktiebolag ("Castellum" or the "Company") ended on 29 May 2023. The preliminary outcome shows that the rights issue has been oversubscribed. As a result of the rights issue, Castellum will receive proceeds amounting to SEK 10,180 million, before deduction of issue costs.**

The preliminary outcome of the rights issue indicates that 161,987,775 shares, corresponding to approximately 98.7 per cent of the offered shares, have been subscribed for by exercise of subscription rights. Additionally, applications have been received for subscription without exercise of subscription rights of 89,295,194 shares, corresponding to approximately 54.4 per cent of the offered shares. In aggregate, the preliminary outcome of the rights issue thereby indicates that approximately 153 per cent of the rights issue has been subscribed for. The rights issue is thus oversubscribed and the guarantee commitments will not need to be utilised.

The rights issue will result in proceeds for Castellum of SEK 10,180 million, before deduction of issue costs. The rights issue will entail that Castellum's share capital will increase by SEK 82,100,242 and the total number of shares will increase by 164,200,484 shares. After the rights issue, Castellum's share capital will amount to SEK 246,300,726 and the number of shares in Castellum will amount to 492,601,452 shares.<sup>1</sup>

Those who have subscribed for shares without subscription rights will be allotted new shares according to the principles outlined in the prospectus. As confirmation of the allotment of new shares subscribed for without subscription rights, a contract note will be sent to the subscribers on or around 1 June 2023. Subscribed and allotted shares must be paid for in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive a notification of allotment in accordance with the respective nominee's procedures. A notification will only be sent to those who have been allotted shares.

The final outcome of the rights issue is expected to be announced on 1 June 2023. The last day of trading with paid subscribed shares (BTAs) is on 5 June 2023. Trading in the new shares subscribed for with subscription rights is expected to commence on Nasdaq Stockholm on or around 12 June 2023. Trading in the new shares subscribed for without

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<sup>1</sup> After cancellation of 17,331,000 treasury shares, corresponding to SEK 8,665,500 in share capital, in accordance with the resolution from the Annual General Meeting held on 23 March 2023.



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subscription rights is expected to commence on Nasdaq Stockholm on or around 15 June 2023.

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### **For further information, please contact:**

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*This disclosure contains information that Castellum is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication through the agency of the contact persons set out above on 30 May 2023 at 5:35 pm CEST.*

### **About Castellum**

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 31 March 2023, the property value totalled approximately SEK 174 billion, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap.

Beyond expectations.

[www.castellum.se](http://www.castellum.se)

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